



SAN ANGELO
HEALTH FOUNDATION

20 YEARS

*A heart for
our community...*



REPORT TO THE COMMUNITY
2014



MISSION STATEMENT

Our mission is to enhance the quality of life
for the people of the San Angelo area.



STATEMENT OF PURPOSE

The intent of the Foundation is to remain in operation in perpetuity
and to support community health in its broadest form.

For over twenty years the San Angelo Health Foundation has served
San Angelo and our Concho Valley neighbors by supporting the efforts
of local non-profit organizations and public entities.



TABLE OF CONTENTS

Statement of Purpose	2
Letter from the Chairman.....	5
Foundation Profile and Vision Statement	6
Trustees and Staff of the Foundation.....	7
Grants by Program Area 1997 - 2014.....	9
Success Stories	10
2014 Grant Activity	13
Statement of Financial Condition	16
Giving Back to Your Community	17
Grant Application Information	18



Top: San Angelo Museum of Fine Arts exhibit.

Bottom: Story time at Stephens Central Library.



Letter from the Chairman



Looking back on my first year as Chairman, I feel blessed to have such a talented and hardworking volunteer Board of Trustees. They truly make my job easy as we strive to fulfill our mission: To enhance the quality of life for the people of the San Angelo Area. We reached quite a milestone this year as we have now granted in excess of \$44 million to community organizations in the Concho Valley. These greatly exceed the amount of funds the foundation began with in 1995.

Since our inception we have made 567 grants to 195 different partner organizations. Virtually every citizen and organization in our community and the Concho Valley is impacted by foundation efforts which extend beyond health issues to include economic, educational and cultural opportunities. We truly feel we have improved our region with additional programming and facilities throughout the entire Concho Valley. With the diligent oversight of the Board regarding our investments, we ended the year with net assets of \$57 million. I feel this is quite a feat as we approach our 20th anniversary in 2015.

With our recent economic and population growth come many benefits. Yet it also presents challenges such as the strain on social and health services. We will continue to support the community's infrastructure and attempt to fill gaps in services. A good example is our \$1 million commitment to the Alcohol and Drug Abuse Council of the Concho Valley this year for their proposed Detox Facility and program expansion.

During this past year we accrued \$3,431,230 in grants to 29 organizations. Some of this year's grants work to alleviate the needs and situations of our most vulnerable populations such as the Children's Emergency Shelter, West Texas Boys Ranch and Rust Street Ministries. We've partnered with organizations such as the San Angelo Fire Department's first responders and the Menard County Hospital District to improve our emergency response systems. We've helped capacity building efforts of our educational partners Howard College and Angelo State University. We've worked to enhance cultural activities with the Performing Arts Council and the Art Museum. The list goes on.

We will continue to assess the evolving needs of our communities as we enter a new year of philanthropy. To this end our Board of Trustees continues to welcome input and ideas. We pledge to utilize our resources to fulfill a vision where all people have the knowledge, resources and opportunity to live a healthy life.

A handwritten signature in black ink that reads "Mike Boyd". The signature is written in a cursive, flowing style.

Mike Boyd, Chairman
Board of Trustees

FOUNDATION PROFILE

The primary geographical focus of San Angelo Health Foundation is San Angelo and the Concho Valley. Consistent with our Vision and Mission statements, community health in its broadest form is our focus. In this regard a wide variety of community projects are viable. At the same time, the Foundation's origin and history lead the Trustees to make health issues and related programs a high priority.



VISION STATEMENT

The healthy San Angelo community would include a wide range of cultural, educational, health care, transportation, housing and public services. Access and affordability of services would provide all citizens an opportunity to achieve their highest level of independence and contribution to the community.



TRUSTEES & STAFF - 2014

Officers

Mike Boyd, Chair
Hon. Marilyn Aboussie, Vice Chair
Mary Jane Steadman, Secretary
David Lupton, Treasurer

Trustees

Devin Bates
Steve Cecil
Jim Cummings
Sande Vincent Harrison
T. Richey Oliver
Robert S. Patyrak, M.D.
Joanne Rice
Carlos Rodriguez
H. L. Stone III
Joe B. Wilkinson, M.D.

Advisory Trustees

George Alexander
Rick DeHoyos
O. Sterling Gillis III, M.D.
John Mark McLaughlin
Karen Pfluger
F. L. "Steve" Stephens

Staff

Tom Early, President
Deborah Watson, Vice President of Operations



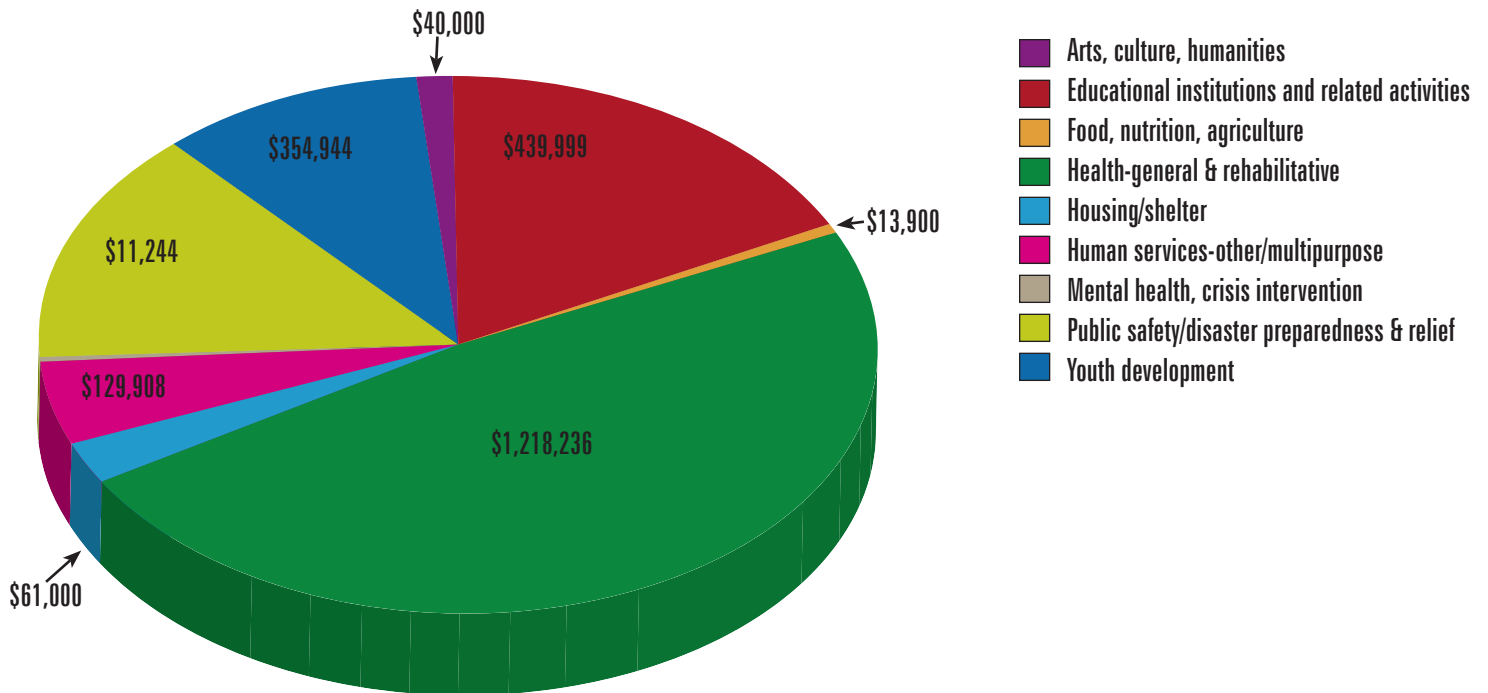
Top: Volunteer fire departments are crucial to our public safety.

Bottom: Children wave at the San Angelo Early Childhood Center.

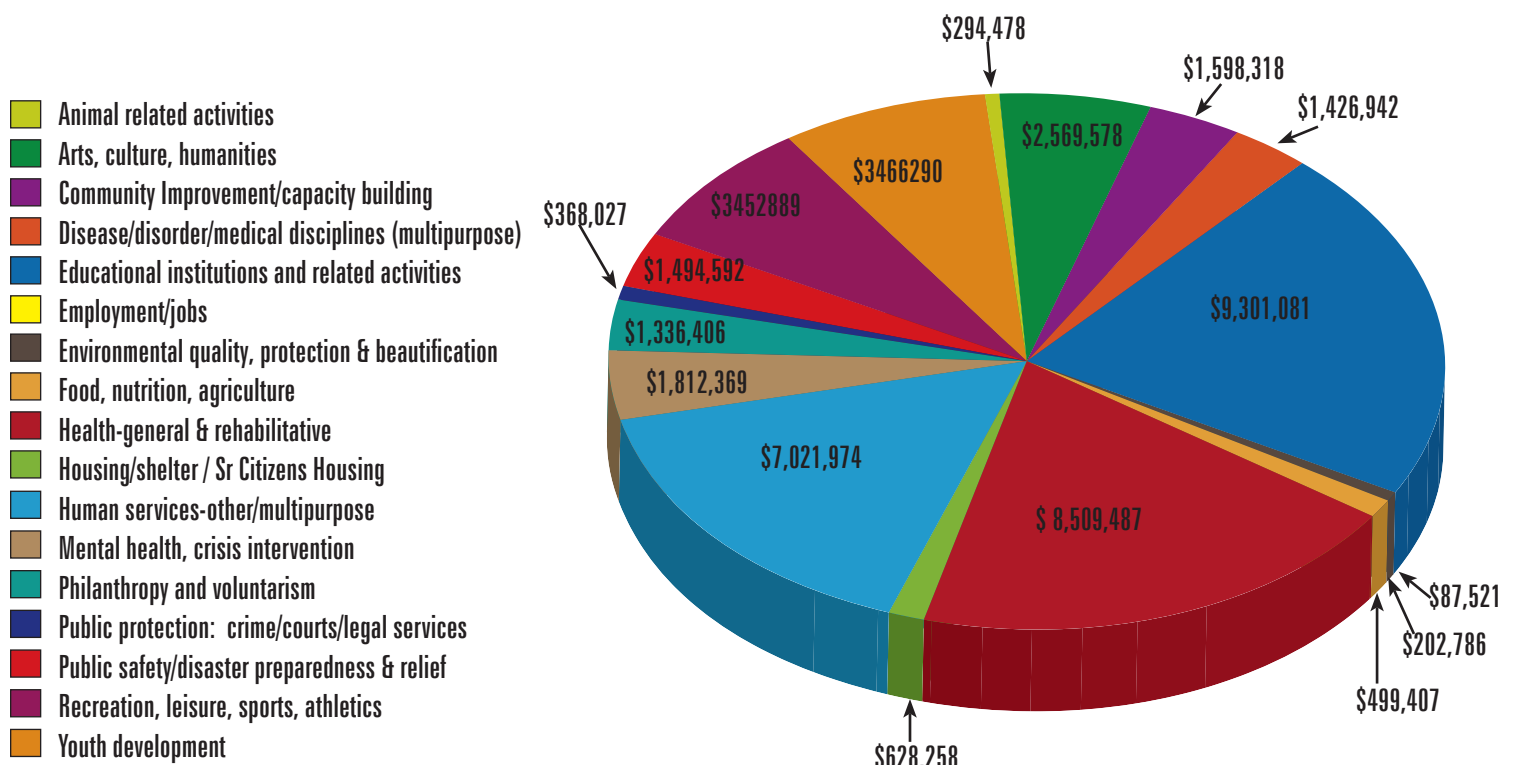


Grants by Program Area

2014 Grants by Program Area - Total Commitments \$ 2,524,831



Grants by Program Area since inception 1997-2014 Total Commitments \$ 44,070,403



Success Stories

Human service nonprofits are the organizations that most people think of when they hear the word nonprofit. They feed the hungry, assist crime victims and offenders, provide job training, house the homeless, help people prepare for and recover from disasters, maintain playgrounds and athletic fields, act as advocates for children, and offer programs to help youth mature into adults who contribute to society.



YoungLives Club

A mom at 13 years of age faced a challenging road. She was determined to stay in school and graduate with her class. As life became more of a balancing act with a full time job, Angelica found comfort and companionship in YoungLives Club.

YoungLives Club is a place where a pregnant teen can go for comfort and guidance. The club is based on Christian principles teaching that Jesus loves you as you are. YoungLives Club assists young moms with programs in the community to benefit both mother and baby. Angelica with the support of her family and YoungLives Club will graduate this May.

Success Stories



Concho Valley Home for Girls Children's Emergency Shelter

Every little girl dreams of being a princess. One little 7 year old got to feel like a princess for Valentine's Day. She came to the shelter the victim of sexual abuse right before Valentine's Day. The staff gave her Valentine's Day cards to hand out to classmates. The little girl couldn't believe that she had cards to give. One staff member went to WalMart and purchased a dress for the little girl as a surprise. She woke up and found her surprise dress. After she put it on she spun around and said she felt like a princess. Shelter staff works hard to ensure a positive environment for all the children that come to the shelter as they kept telling this beautiful little girl that she was indeed a princess.

Howard College

Nervous beyond belief Tracy Simmons embarked on a journey that would pave the way for her to discover a new beginning. The first terrifying semester for Tracy left her wondering how she was going to complete her semester, pass finals and gain her Associate's degree. Tracy came to Howard College to prove to herself that even though she is considered a non-traditional student she could graduate with her Associate Degree in General Studies. Tracy has done a remarkable job at Howard College, she has been recognized by Phi Theta Kappa honor society and ran and won the nomination for President of Howard College's student government. The enrichment she found at Howard College has allowed Tracy to become confident in her abilities to pursue a future career in student advising.





Top: Concho Valley Home for Girls provides young girls a nurturing home life.

Bottom: Rust Street Ministries provides basic necessities for those in need.



Grant Activity 2014

Recipient and Purpose	Commitments 2014	Payments 2014	Future payments
Alcohol & Drug Abuse Council for the Concho Valley <i>Construction of a detox center and men's and women's residential treatment facilities</i>	1,000,000	0	1,000,000
Angelo State University <i>Outreach Endowment Creation</i>	100,000	100,000	0
Angelo State University <i>Equipment for Athletic Training Program and Sports Medicine Center</i>	78,044	78,044	0
Ballinger Memorial Hospital District <i>Radiology equipment upgrade</i>	49,986	49,986	0
Boys & Girls Club of San Angelo <i>Replacement air conditioning and program expansion funds</i>	100,000	50,000	50,000
Christoval Volunteer Fire Department <i>New fire truck</i>	105,000	105,000	0
City of San Angelo <i>River development project</i>	0	77,856	0
City of San Angelo Fire Department <i>Pre hospital 12 lead electrocardiogram capable monitors/defibrillators</i>	200,000	200,000	0
Concho Valley Home for Girls <i>Relocation of Children's Emergency Shelter</i>	49,788	49,788	0
Concho Valley Rape Crisis Center <i>Technology upgrades</i>	9,744	9,744	0
East Concho Volunteer Fire Department <i>Addition of two bays to existing fire house for equipment and trucks</i>	49,944	49,944	0
Education Service Center Region XV <i>Why Try character education program</i>	0	14,614	0
First United Methodist Church <i>Children's playground equipment</i>	6,300	6,300	0

Grant Activity 2014

Recipient and Purpose	Commitments 2014	Payments 2014	Future payments
Grape Creek United Methodist Church <i>Improvements for their food pantry</i>	13,900	13,900	0
House of Faith <i>Team Step Forward scholarship program</i>	0	42,365	209,912
Howard College <i>Technology for new buildings</i>	217,341	217,341	0
Menard County Hospital District <i>New ambulance</i>	25,250	0	25,250
MOSAIC in San Angelo <i>Covered riding arena for their therapeutic TRAILS project</i>	0	110,000	15,000
New Horizons <i>Support for local foster care and residential treatment for youth</i>	30,000	30,000	0
Odeon Preservation Association, Inc. <i>Equipment and renovation of the Odeon Theatre</i>	25,000	25,000	0
Rio Concho Retirement Community <i>Residential facility renovations</i>	51,000	51,000	0
Rust Street Ministries <i>Facility Improvements</i>	143,000	143,000	0
Salvation Army <i>Program funding</i>	0	56,250	0
San Angelo Museum of Fine Arts <i>Establish an En Plein Air competition in San Angelo</i>	15,000	15,000	0
San Angelo Performing Arts Coalition <i>New Performing Arts Campus including remodel of City Auditorium and performing arts complex</i>	0	1,500,000	0
Texas Ramp Project <i>Establish a local presence and build handicapped accessible ramps</i>	10,000	10,000	0
United Way of the Concho Valley, Inc. <i>Provide books to kindergarten students about bullying and being told "no"</i>	44,614	22,307	22,307

Grant Activity 2014

Recipient and Purpose	Commitments 2014	Payments 2014	Future payments
West Texas Boys Ranch <i>Facility upgrades</i>	34,820	34,820	0
West Texas Rehabilitation Center <i>Construction of additional facility</i>	0	300,000	0
Young Life <i>Establish ministry for teen mothers</i>	150,000	90,000	60,000
Young Life <i>Programmatic support</i>	0	15,000	0

Bottom: Youth equatics program at the YMCA.



Statement of Financial Position

AS OF DECEMBER 31, 2014

ASSETS	
Cash and cash equivalents	\$ 170,183
Investments, at market	52,929,093
Land, buildings, equipment & other assets	4,738,009
TOTAL ASSETS	<u>\$ 57,837,285</u>
LIABILITIES and NET ASSETS	
Liabilities	
Grants payable	\$ 357,220
Accounts payable	109,240
Total Liabilities	<u>466,460</u>
Net Assets - Unrestricted	<u>57,370,825</u>
Total Net Assets	<u>57,370,825</u>
TOTAL LIABILITIES and NET ASSETS	<u>\$ 57,837,285</u>

Grants totaling \$1,525,250 are approved but not accrued in the above Statement of Financial Position because they are conditioned on the occurrence of future events.

Statement of Activities

FOR THE YEAR ENDED DECEMBER 31, 2014

UNRESTRICTED REVENUE AND SUPPORT	
Interest and dividends	\$ 506
Realized investment gain	514,183
Unrealized investment gain	2,464,152
Oil and gas income	126,566
Other income	2,523
TOTAL UNRESTRICTED REVENUE and SUPPORT	<u>\$ 3,107,930</u>
UNRESTRICTED EXPENSES	
Investment fees	\$ 380,004
Excise tax	22,005
Program and administrative costs	548,511
Total Expenses	<u>\$ 950,520</u>
INCREASE IN NET ASSETS BEFORE GRANTS	<u>\$ 2,157,410</u>
Grants accrued during 2014	<u>3,431,230</u>
DECREASE IN NET ASSETS	<u>\$ (1,273,820)</u>

Make A Donation

We are often asked if it is possible to financially support the San Angelo Health Foundation. The answer is yes. Tax deductions up to 30% of adjusted gross income (AGI) are available for cash and ordinary income property and 20% of AGI for capital gain property. Examples of charitable contributions that you may want to consider:

- cash
- appreciated stock
- estates, wills and bequests
- charitable trusts
- life insurance

We would be glad to visit with you to discuss your charitable desires and corresponding opportunities. We also recommend consulting with your attorney and financial advisor where appropriate.



San Angelo Health Foundation, created from the proceeds from the sale of Angelo Community Hospital in 1995, became the recipient of the assets of the Myrtle Williams' estate. Consistent with her wishes, funds from the Myrtle Williams Estate have been granted by San Angelo Health Foundation to benefit health care facilities in the San Angelo area. Grant commitments over \$5 million have been made possible through the generous gift of Myrtle Williams in honor of her parents, William Harden Williams and Mary Eveline Holmes Williams. The legacy of Miss Myrtle Williams continues and so do the benefits of her generosity and foresight to increase the quality and breadth of health care for the citizens of the San Angelo area.

Grant Application Information

Applicant organizations must have an exemption from the Internal Revenue Service indicating that it is an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986, as amended, and is treated as other than a private foundation within the meaning of Section 509(a) of the code. Public institutions may also qualify if the grant requested is to be used exclusively for public purposes.

Organizations meeting the above guidelines may submit grant proposals that address an identifiable current need, demand or problem in the community that is defined and documented by the applicant organization. Applications are accepted on a continuing basis.

Information detailing the procedures for grant applications and distribution of funds is available at www.sahfoundation.org or by contacting:

San Angelo Health Foundation
Post Office Box 3550
San Angelo, TX 76902-3550

325.486.0185
FAX 325.486.1125
426 West Avenue B
San Angelo, TX 76903

Foundation staff:

Tom Early, President – tomearly@sahfoundation.org
Deborah Watson, Vice President of Operations – dwatson@sahfoundation.org

Bottom: Radiology equipment upgrade at Ballinger Memorial Hospital.





Top: Nursing and health education classes at Howard College San Angelo.

Bottom: Younsters at MOSAIC Redwine Child Care Center.





Special Thanks

Public Relations Committee

Joanne Rice

Sande Harrison

Carlos Redriguez

Mary Jane Steadman

Graphic Design by Rebecca Farley

Photography by Rex Enochs

Printing by Company Printing