

2015 San Angelo Health Foundation



SAN ANGELO
HEALTH
FOUNDATION

Annual Report

MISSION STATEMENT

**Our mission is to enhance the quality of life
for the people of the San Angelo area.**



STATEMENT OF PURPOSE

**The intent of the Foundation is to remain in operation in perpetuity
and to support community health in its broadest form.**

**For over twenty years the San Angelo Health Foundation has served
San Angelo and our Concho Valley neighbors by supporting the efforts
of local non-profit organizations and public entities.**



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Concho Valley Home for Girls.

San Angelo Early Childhood Center.



Letter from the Chairman



One of the highlights in my second year as Chairman of the Board was the marking of our 20th anniversary held this past May. Due to the tireless and diligent oversight of our Board of Trustees we celebrated the many partnerships we have formed over the years to enhance the quality of life for the citizens of the Concho Valley. Since our founding in 1995 with \$44 million we have partnered with 198 grass roots organizations and provided \$46,345,048 in resources for over 600 projects. The variety of our support extends to health and behavioral health, public safety, youth development, arts, education and human services touching almost every facet of our community.

Even in a slumping investment market in 2015, we have lived up to our mission by providing 46 grants to nonprofit organizations in our region totaling \$2,783,211.

- ✓ An autistic child interacting with a therapist at a very small table;
- ✓ A poor family receiving food and sustenance through the food bank;
- ✓ A victim of domestic violence and their children receiving assistance and shelter;
- ✓ An individual fitted with a prosthetic limb;
- ✓ A school class exploring the beauty of art;
- ✓ Triage by first responders at the scene of an accident.....

These are some of the beneficiaries and small miracles happening every day that we supported this year.

Henry Ford stated "Coming together is a beginning; keeping together is progress; working together is success". The San Angelo Health Foundation is committed to working together and continuing to build successes, one at a time. The volunteer Trustees will continue to assess the evolving needs of our community as we enter the new year. We continue to welcome input and encourage area organizations to contact us about potential projects beneficial to our West Texas communities.

A handwritten signature in black ink that reads "Mike Boyd". The signature is written in a cursive, flowing style.

Mike Boyd, Chairman
Board of Trustees

FOUNDATION PROFILE

The primary geographical focus of San Angelo Health Foundation is San Angelo and the Concho Valley. Consistent with our Vision and Mission statements, community health in its broadest form is our focus. In this regard a wide variety of community projects are viable. At the same time, the Foundation's origin and history lead the Trustees to make health issues and related programs a high priority.



Howard College.

VISION STATEMENT

The healthy San Angelo community would include a wide range of cultural, educational, health care, transportation, housing and public services. Access and affordability of services would provide all citizens an opportunity to achieve their highest level of independence and contribution to the community.

TRUSTEES & STAFF - 2015

Officers

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Hon. Marilyn Aboussie, Vice Chair
Mary Jane Steadman, Secretary
David Lupton, Treasurer

Advisory Trustees

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Rick DeHoyos
O. Sterling Gillis III, M.D.
John Mark McLaughlin
Karen Pfluger
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Trustees

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Jim Cummings
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T. Richey Oliver
Robert S. Patyrak, M.D.
Joanne Rice
Carlos Rodriguez
H. L. Stone III
Joe B. Wilkinson, M.D.



SAN ANGELO
HEALTH
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Staff

Tom Early, President
Deborah Watson, Vice President of Operations

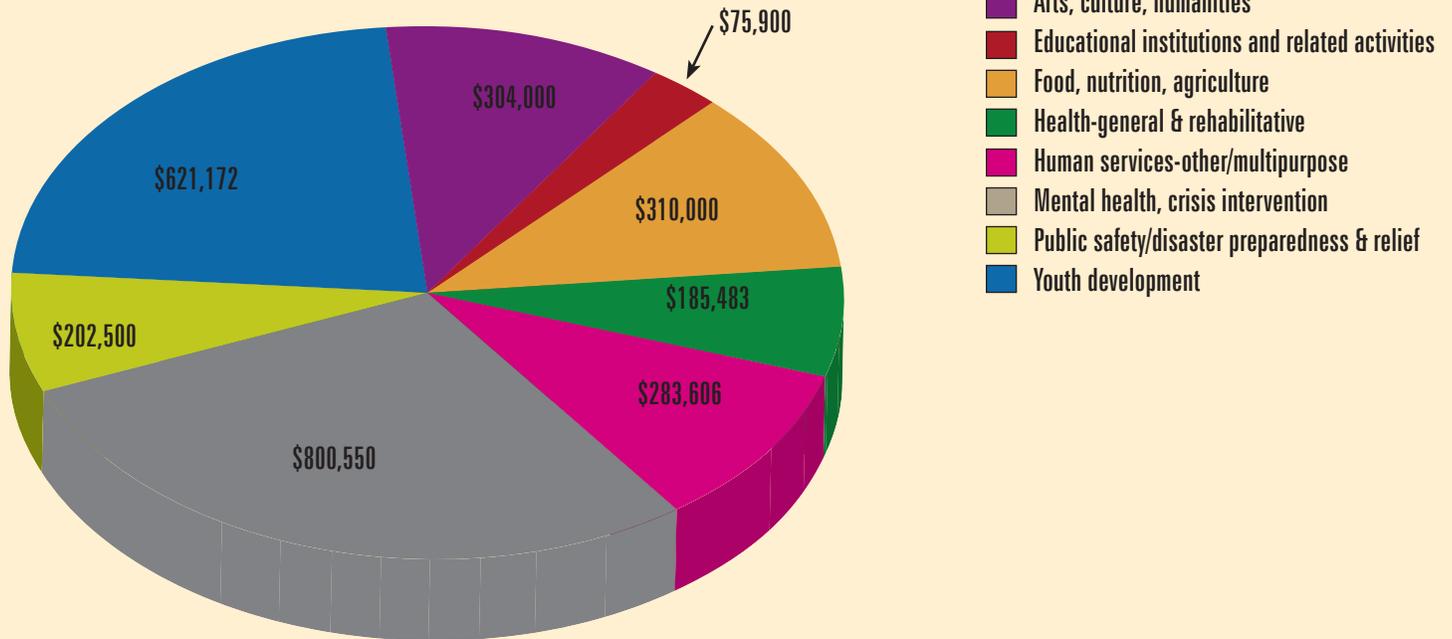


YMCA.

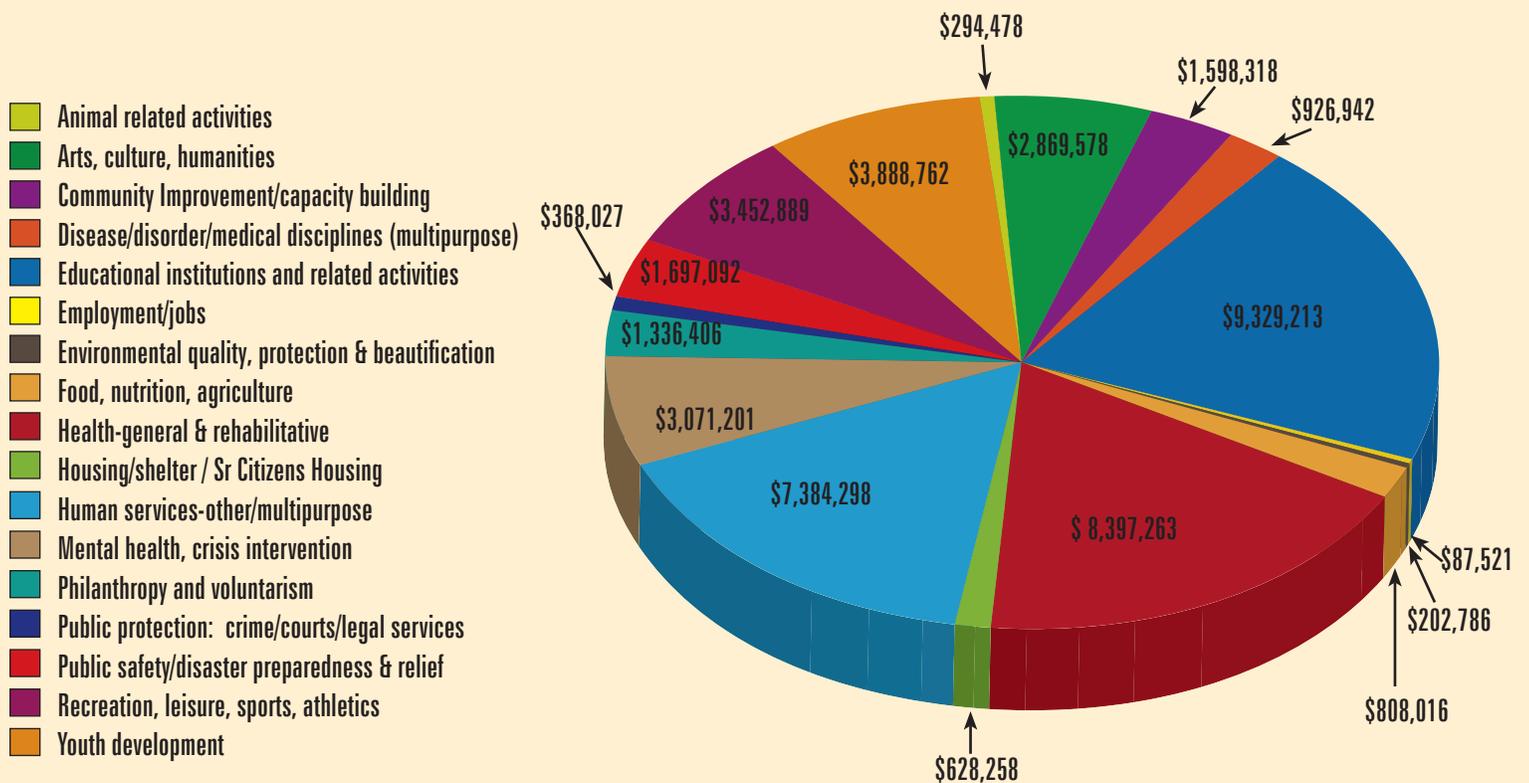


Grants by Program Area

2015 Grants by Program Area - Total New Commitments \$ 2,783,211



Grants by Program Area since inception 1997-2015 Total Commitments \$ 46,345,048



Success Stories

Human service nonprofits are the organizations that most people think of when they hear the word nonprofit. They feed the hungry, assist crime victims and offenders, provide job training, house the homeless, help people prepare for and recover from disasters, maintain playgrounds and athletic fields, act as advocates for children and offer programs to help youth mature into adults who contribute to society.



Cook Children's Specialty Clinic

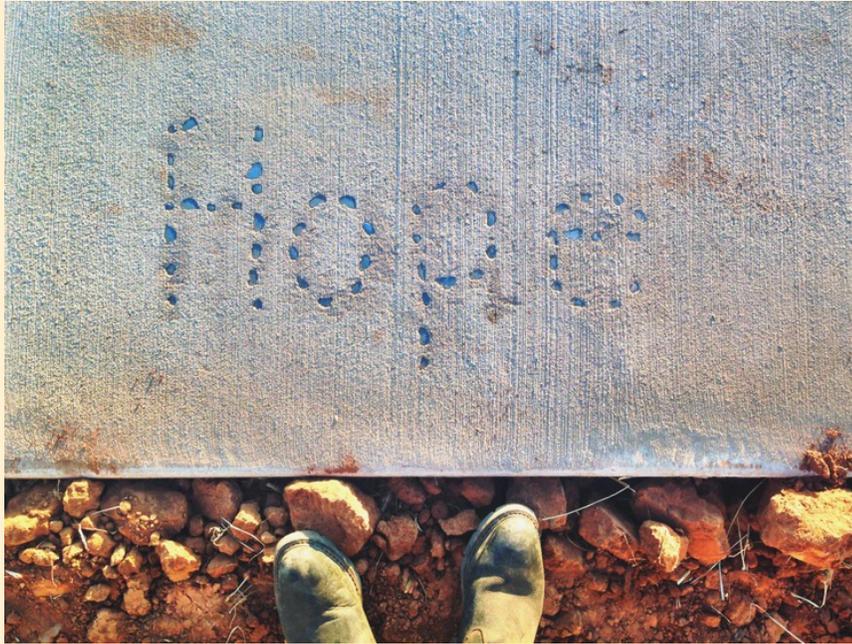
Zachary (age 8) and Katie (age 7) just celebrated a huge milestone surrounded by family and friends at Cook Children's Specialty Clinic in San Angelo.

Thanks to the generosity of the San Angelo Health Foundation, the relocated Clinic opened its doors this past fall with three new pieces of equipment, including a new telemedicine unit. This technology allowed Zachary and Katie, who were both diagnosed with Acute Lymphoid Leukemia, to visit with their physicians at Cook Children's Medical Center in Fort Worth without having to travel across the state. Using telemedicine, both were able to come to the clinic in San Angelo for their doctors' visits, which were conducted remotely, before receiving treatment locally.

And when it came time for their end of therapy visit, because they didn't have to leave home, they were able to bring friends and family with them to celebrate their first step into remission.

Telemedicine helps bring world-class care across county lines to families who once would have had to travel to receive it, and gives back to them the precious commodity of time.

Success Stories



A Healthy San Angelo – Art in Uncommon Places

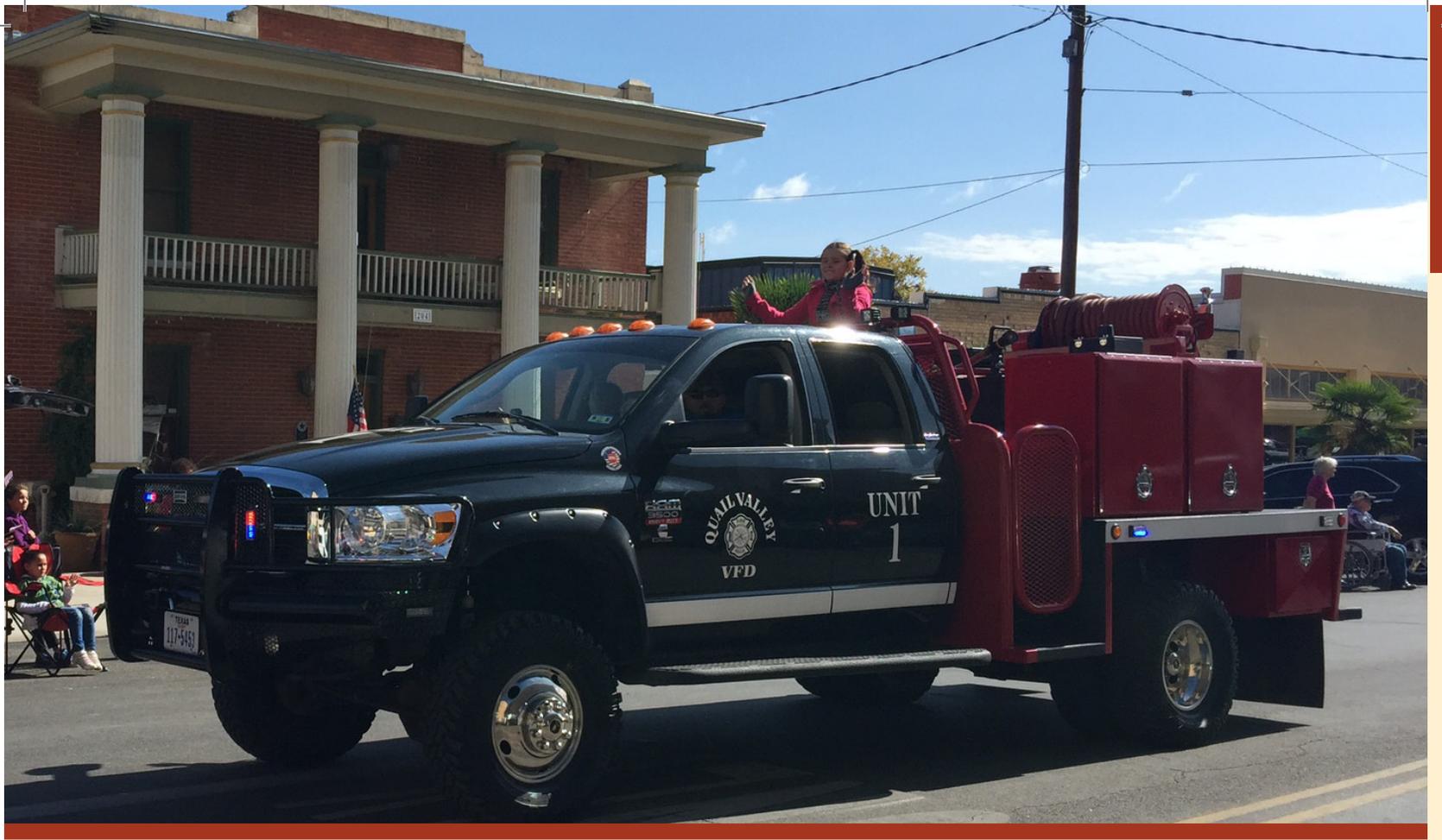
How do you inspire people to go out and get some fresh air? You take a trail and make the trail inspirational, beautiful and incredible! Art in Uncommon Places jumped on the path to create beautiful uncommon art pieces to entice anyone to come out and take a stroll. The Red Arroyo Exercise Trail encompasses 4 miles of uninterrupted walking, running or biking. Along the trail you will find an incredible stretch of the path embedded with glow stones. The glow stones soak up the sunshine during the day and will peacefully illuminate your walk in the evenings. In addition to the glow stones, Art in Uncommon Places has benches,

trail markers, Gabion sculptures and art pieces at the trailheads to engage and inspire you to walk, run or bike on the Trail.

Sonrisas Trails

Imagine, just for a moment, that a car horn or wailing siren would leave you paralyzed in fear. That is the case for one little girl. The world is terrifying for her. The fear extends from loud noises to heights and even animals. Her fear is so great that she is mute. Now, imagine a place that could help her be a much happier child. That place is Sonrisas Trails. It is a program where trained professionals utilize horses as a medium to assist individuals with various challenges. The professionals and horses instill a sense of accomplishment, pride and independence. Sonrisas means “smile” in Spanish, and this equestrian program has helped this little girl to have a permanent grin and diminish some of her fears. Sonrisas also conducts an adult program. In one of these adult sessions there is a man who is mute, deaf and blind. He has learned to brush and saddle his horse. Despite having sensory problems he can now rein, turn and stop his horse. These two special souls have been given a new outlook on life. Sonrisas Trails has provided them a fulfilling sense of freedom and independence.





Quail Valley Volunteer Fire Department.

Howard College Lab Simulation.



Grant Activity 2015

Recipient and Purpose	Commitments 2015	Payments 2015	Future payments
Adult Enrichment Center <i>Community Outreach/Development Coordinator, promotional items/training, TRANSA tickets and computers</i>	\$79,489	\$79,489	\$0
Alcohol & Drug Abuse Council for the Concho Valley <i>Construction of a detox center and men's and women's residential treatment facilities</i>	\$0	\$0	\$1,000,000
The Arc of San Angelo <i>Guardianship Program funding</i>	\$25,000	\$0	\$25,000
Art in Uncommon Places <i>Art pieces along the Red Arroyo Exercise Trail</i>	\$50,000	\$50,000	\$0
Boys & Girls Club of San Angelo <i>Program expansion funds</i>	\$0	\$50,000	\$0
Christoval Volunteer Fire Department <i>Enhance and upgrade communication for County Volunteer Fire Departments</i>	\$25,000	\$25,000	\$0
Commemorative Grants <i>20th Anniversary Commemorative grants to 14 local non-profit organizations</i>	\$150,000	\$150,000	\$0
Concho Valley Community Action Agency <i>Community needs assessment on health and behavioral health needs of the poor in San Angelo and West Texas region</i>	\$13,585	\$13,585	\$0
Concho Valley Regional Food Bank <i>Expand current facility</i>	\$300,000	\$0	\$300,000
Cook Children's Health Foundation <i>Specialized medical equipment and technology for San Angelo Specialty Clinics</i>	\$181,392	\$181,392	\$0
Dove Creek VFD <i>Small Brush Truck and additional equipment</i>	\$17,000	\$17,000	\$0
Friends of Fairmount <i>Digital Cameras for Stones for Bones Educational Program</i>	\$4,000	\$4,000	\$0

Grant Activity 2015

Recipient and Purpose	Commitments 2015	Payments 2015	Future payments
House of Faith <i>Passenger vans to transport youth members to programming</i>	\$91,472	\$91,472	\$0
House of Faith <i>Team Step Forward scholarship program</i>	\$0	\$21,400	\$188,512
Laura Bush Institute for Women's Health <i>Implement a R.A.D. Systems Basic Self Defense Program</i>	\$35,900	\$35,900	\$0
Institute for Cognitive Development, Inc. (ICD) <i>Family Shelter for victims of domestic violence</i>	\$140,000	\$35,000	\$105,000
Irion County Volunteer Fire Department <i>Rescue Truck</i>	\$95,007	\$95,007	\$0
Menard County Hospital District <i>Ambulance for EMS</i>	\$0	\$25,250	\$0
MHMR of the Concho Valley <i>Autism Behavior Communication Center for Children</i>	\$171,500	\$85,750	\$85,750
MOSAIC San Angelo <i>Covered riding arena for their TRAILS clients</i>	\$0	\$15,000	\$0
Pregnancy Help Center of Concho Valley <i>Facility improvements and equipment</i>	\$35,000	\$35,000	\$0
Project Janus, Inc. <i>Research and resource books for Direct Support Professionals in IDD/MI</i>	\$37,300	\$0	\$37,300
Quail Valley Volunteer Fire Department <i>Large brush truck</i>	\$45,000	\$45,000	\$0
Robert Lee Volunteer Fire Department <i>Upgrade communication systems</i>	\$20,493	\$20,493	\$0
San Angelo Museum of Fine Arts <i>Capital Improvements to the Art Museum</i>	\$250,000	\$250,000	\$0
Seasonal Grants <i>For local non-profits</i>	\$17,000	\$17,000	\$0

Grant Activity 2015

Recipient and Purpose	Commitments 2015	Payments 2015	Future payments
Texas Ramp Project <i>Wheelchair ramps for elderly and disabled residents in the Concho Valley</i>	\$15,000	\$15,000	\$0
Tom Green County Sheriff's Office <i>Crisis Intervention Unit vehicle</i>	\$13,282	\$13,282	\$0
United Way of the Concho Valley, Inc. <i>Provide books over two years to kindergarten students about bullying and being told "no"</i>	\$0	\$22,307	\$0
West Texas Boys Ranch <i>Sonrisas Trails program for developmentally disabled</i>	\$80,000	\$0	\$80,000
West Texas Counseling & Guidance <i>New counseling facility</i>	\$500,000	\$0	\$500,000
West Texas Rehabilitation Center <i>Equipment for Audiology, Physical Therapy and Prosthetics programs at WTRC San Angelo</i>	\$100,483	\$0	\$100,483
Young Life <i>Renovate Rust Street Ministries to relocate their agency</i>	\$285,000	\$0	\$285,000
Young Life <i>Young Lives ministry for teen mothers</i>	\$0	\$40,000	\$20,000

Kids Kingdom Playground.



Statement of Financial Position

AS OF DECEMBER 31, 2015

ASSETS	
Cash and cash equivalents	\$ 105,976
Investments, at market	50,370,957
Land, buildings, equipment & other assets	4,644,106
TOTAL ASSETS	\$ 55,121,039
LIABILITIES and NET ASSETS	
Liabilities	
Grants payable	\$ 1,639,346
Accounts payable	21,373
Total Liabilities	\$ 1,660,719
Net Assets - Unrestricted	\$ 53,460,320
Total Net Assets	53,460,320
TOTAL LIABILITIES and NET ASSETS	\$ 55,121,039

Grants totaling \$1,085,000 are approved but not accrued in the above Statement of Financial Position because they are conditioned on the occurrence of future events.

Statement of Activities

FOR THE YEAR ENDED DECEMBER 31, 2015

UNRESTRICTED REVENUE AND SUPPORT	
Interest and dividends	\$ 1,028,631
Realized investment gain	393,311
Unrealized investment loss	(1,630,602)
Royalty income	61,939
Other income	18,053
TOTAL UNRESTRICTED REVENUE and SUPPORT	\$ (128,668)
UNRESTRICTED EXPENSES	
Investment fees	\$ 335,775
Excise tax	151,321
Program and administrative costs	570,916
Total Expenses	\$ 1,058,012
DECREASE IN NET ASSETS BEFORE GRANTS	\$ (1,186,680)
Grants accrued during 2015	2,728,195
DECREASE IN NET ASSETS	\$ (3,914,875)

Make A Donation

We are often asked if it is possible to financially support the San Angelo Health Foundation. The answer is yes. Tax deductions up to 30% of adjusted gross income (AGI) are available for cash and ordinary income property and 20% of AGI for capital gain property. Examples of charitable contributions that you may want to consider:

- cash
- appreciated stock
- estates, wills and bequests
- charitable trusts
- life insurance

We would be glad to visit with you to discuss your charitable desires and corresponding opportunities. We also recommend consulting with your attorney and financial advisor where appropriate.



San Angelo Health Foundation, created from the proceeds from the sale of Angelo Community Hospital in 1995, became the recipient of the assets of the Myrtle Williams' estate. Consistent with her wishes, funds from the Myrtle Williams Estate have been granted by San Angelo Health Foundation to benefit health care facilities in the San Angelo area. Grant commitments over \$5 million have been made possible through the generous gift of Myrtle Williams in honor of her parents, William Harden Williams and Mary Eveline Holmes Williams. The legacy of Miss Myrtle Williams continues and so do the benefits of her generosity and foresight to increase the quality and breadth of health care for the citizens of the San Angelo area.

Grant Application Information

Applicant organizations must have an exemption from the Internal Revenue Service indicating that it is an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986, as amended, and is treated as other than a private foundation within the meaning of Section 509(a) of the code. Public institutions may also qualify if the grant requested is to be used exclusively for public purposes.

Organizations meeting the above guidelines may submit grant proposals that address an identifiable current need, demand or problem in the community that is defined and documented by the applicant organization. Applications are accepted on a continuing basis.

Information detailing the procedures for grant applications and distribution of funds is available at www.sahfoundation.org or by contacting:

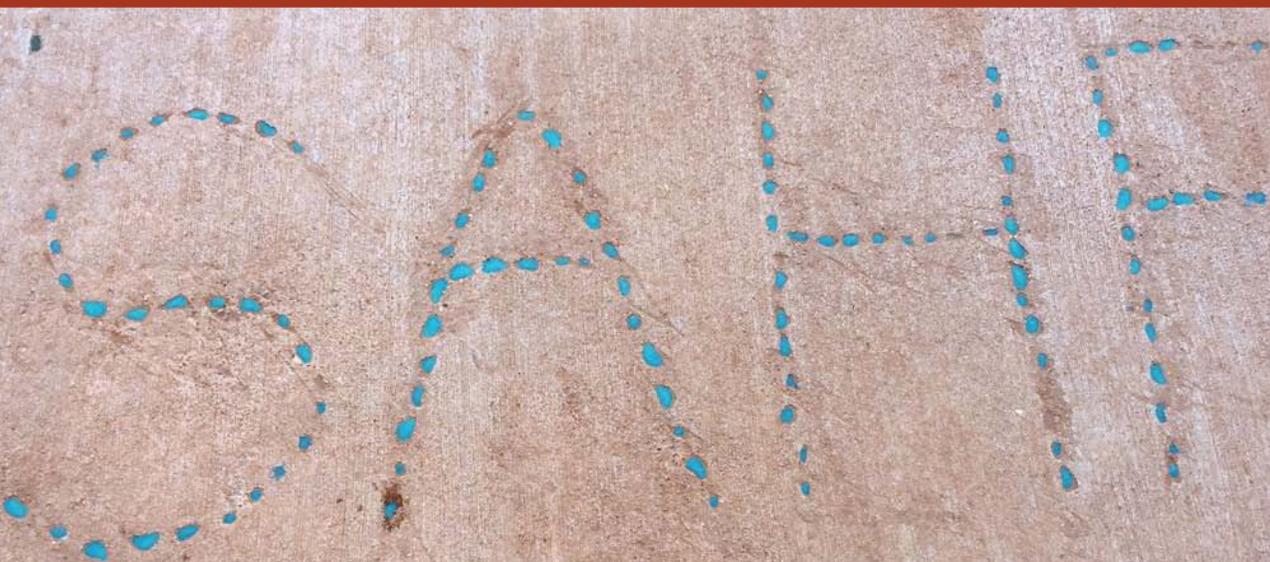
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Foundation staff:

Tom Early, President – tomearly@sahfoundation.org
Deborah Watson, Vice President of Operations – dwatson@sahfoundation.org

Glow Stones on the Red Arroyo Exercise Trail by Art In Uncommon Places.



CELEBRATING 20 YEARS

San Angelo Health Foundation reached a milestone.

Our volunteer Board of Trustees celebrated this milestone by passing out \$150,000 in commemorative grants.



Grants Chair Marilyn Aboussie handing out checks to surprised grantees.



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Special Thanks

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Sande Harrison

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